

Form P(R) 1

**Affidavit of assets and liabilities**  
*Property (Relationships) Act 1976*

In the Family Court at

FAM No:

.....

.....  
*[full name]*

.....  
*[address]*

.....  
*[Occupation]*  
**Applicant**

.....  
*[full name]*

.....  
*[address]*

.....  
*[Occupation]*  
**Respondent(s)**

*[Set out full description of document (including whether it is made with or without notice), its date, the Act under which the document is filed, and, in the case of an affidavit or affirmation, the name of the deponent in whose support it is filed.]*

**This document is filed by:**

*[name and address for service, and, if filed by lawyers, the name and telephone number of the acting lawyer.]*

I, .....  
*[full name]*

of .....  
*[address]*

.....  
*[occupation]*

swear/affirm\* that—

1. My assets and liabilities are as described in paragraphs 4 to 9.
2. I am aware that making a false statement in this affidavit could result in any order of the court being set aside and criminal proceedings being brought against me.  
\*Select one.

**Assets**

3. I have no interest in any assets other than the assets described in paragraph 4.
4. My assets are as follows:

**(a) Family home or homestead**

Location: .....  
.....

LINZ title reference: .....

All names on title: .....  
.....

My legal and beneficial interest in the property: .....  
.....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

**(b) Land and buildings**

Location: .....  
.....

LINZ title reference: .....

All names on title: .....  
.....

.....  
My legal and beneficial interest in the property: .....

.....  
Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

*[If you claim this as your separate property, explain why]*

.....  
.....

**(c) Household chattels**

Location: .....

Share owned by me: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit:.....

Chattels claimed as separate property: *[list chattels and explain why you claim them as separate property]* .....

.....  
.....

**(d) Superannuation**

Name of owner of scheme or schemes: .....

Policy name and/or number: .....

Proportion of value claimed as separate property: .....

.....  
How proportion was calculated: .....

.....  
.....

Value at start of marriage, civil union, or de facto relationship: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

**(e) KiwiSaver**

Name of owner of scheme or schemes: .....

.....

Policy name and/or number: .....

Proportion of value claimed as separate property: .....

.....

How proportion was calculated: .....

.....

.....

Value at start of marriage, civil union, or de facto relationship: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

**(f) Money in bank accounts**

Bank: .....

Name of account: .....

Account No: .....

Nobody else has an interest in this account/Another person has or other persons have an interest in this account\*

\*Select one.

Share of this account owned by me: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

*[If this account is claimed as your separate property, explain why]*

.....

.....

**(g) Cash in excess of \$300**

Location: .....

Currency held in: .....

Amount: .....

Nobody else has an interest in this cash/Another person has or other persons have an interest in this cash\*

\*Select one.

Share of this cash owned by me: .....

*[If this cash is claimed as your separate property, explain why]*

.....  
.....

**(h) Details of any money owed to me**

Name and address of borrower: .....

.....

Amount borrowed: .....

Balance outstanding at end of marriage, civil union, or de facto relationship: .....

.....

Balance outstanding at date of affidavit: .....

Nobody else has an interest in this amount/Another person has or other persons have an interest in this amount\*

\*Select one.

Share of this amount owed to me: .....

*[If this amount is claimed as your separate property, explain why]*

.....  
.....

**(i) Government stock, debenture, or bonds**

Name of investment: .....

Type of investment: .....

Size of holding: .....

Value at end of marriage, civil union, or de facto relationship.....

Value at date of affidavit: .....

Name of any other account holder (if applicable): .....

Value of my interest at date of affidavit: .....

Value of my interest at end of marriage, civil union, or de facto relationship: .....

*[If this investment is claimed as your separate property, explain why]*

.....  
.....

**(j) Company shares, debentures, or bonds**

Name of investment: .....

Type of investment: .....

Size of holding: .....

Current value: .....

Name of any other account holder (if applicable): .....

Value of my interest at end of marriage, civil union, or de facto relationship: .....

Value of my interest at date of affidavit:.....

*[If this investment is claimed as your separate property, explain why]*

.....  
.....

**(k) Plant and machinery**

Description: .....

Share owned by me: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

*[If this is claimed as your separate property, explain why]*

.....  
.....

**(l) Livestock**

Description: .....

Share owned by me: .....

Value at end of marriage, civil union, or de facto relationship: .....

.....

Value at date of affidavit: .....

.....

*[If livestock is claimed as your separate property, explain why]*

.....

.....

**(m) Interest in business, partnership, stock-in-trade, or venture**

Name of business/partnership/venture: .....

Nature of the business and principal sources of income for the venture and for me: *[briefly describe]* .....

.....

I am a *[specify whether you are a sole trader, partner, or shareholder]*.....

Extent of my interest in the business *[specify interest if a partner or shareholder]*.....

.....

.....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

Date at which next annual financial statements for the business, partnership, or venture will be available: .....

*[If this interest is claimed as your separate property, explain why]*

.....

.....

**(n) Motor vehicles**

Description: .....

Registered owner: .....

Share owned by me: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

*[If motor vehicle is claimed as your separate property, explain why]*

.....  
.....

**(o) Life insurance policy**

Owner of policy: .....

Life assured: .....

Insurance company: .....

Policy number: .....

Share owned by me: .....

Value at start of marriage, civil union, or de facto relationship: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

Proportion of value claimed as relationship property and proportion of value claimed as separate property: .....

How proportion was calculated: .....

.....

**(p) Insurance claims outstanding for events that occurred during relationship**

Owner of policy: .....

Item/property insured: .....

Insurance company: .....

Policy number: .....

Amount of claim: .....

Date and amount of payment of claim: .....

Share owned by me: .....



Proportion of value claimed as relationship property and proportion of value claimed as separate property: .....

How proportion was calculated: .....

.....

.....

**(q) Claims for compensation or damages outstanding for events that occurred during relationship**

Description: .....

Amount of claim: .....

Date and amount of payment of claim: .....

Share owned by me: .....

Proportion of value claimed as relationship property and proportion of value claimed as separate property: .....

How proportion was calculated: .....

.....

.....

**(r) Interest in estate**

Description (including whether the interest is a legal or beneficial interest): .....

.....

My share: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

*[If claimed as your separate property, explain why]*

.....

.....

**(s) Interest in trust**

Description (including whether the interest is a legal or beneficial interest):.....

.....

My share: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

*[If claimed as your separate property, explain why]*

.....  
.....

**(t) Accumulated benefits due to me as an employee or customer**

Description: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

*[If claimed as your separate property, explain why]*

.....  
.....

**(u) Tax refund due to me at end of relationship**

Amount due: .....

Date and amount paid or credited: .....

**(v) Any other property or asset not specified above that is, or could be, the subject of an order in the proceedings**

Description: .....

Share owned by me: .....

Value at end of marriage, civil union, or de facto relationship: .....

Value at date of affidavit: .....

*[If claimed as your separate property, explain why]*

.....  
.....

- 5. Valuations of items described in paragraph 4(a), (b), (c), (d), (k), (l), and (n) are attached and marked A, B, C, D, E, F, and G respectively.
- 6. The proof of deposits or holdings of items in paragraph 4(e), (f), (h), (i), and (j) are attached and marked H, I, J, K, and L respectively.

7. The most recent annual financial statements for the items described in paragraph 4(m) are attached and marked M.
8. Copies of the trust deeds for items in paragraph 4(s) are attached and marked N.

**Liabilities**

9. My liabilities are as follows:

**(a) Mortgages secured over family home**

Mortgagee: .....

Mortgagor: .....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

**(b) Mortgages secured over any other land or buildings**

Property: .....

.....

Mortgagee: .....

.....

Mortgagor: .....

.....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

**(c) Bank overdrafts or term loans**

Account in the name of: .....

Bank: .....

Account No: .....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

**(d) Loans secured over chattels, plant, machinery, or livestock**

Property: .....

.....

Name of borrower: .....

Lender: .....

Account No: .....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

**(e) Hire purchase loans**

Goods: .....

.....

Name of borrower: .....

Lender: .....

Account No: .....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

**(f) Credit card debt**

Name of account: .....

Bank: .....

Account No: .....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

**(g) Other loans**

Lender: .....

Borrower: .....

Reference number (if any): .....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

**(h) Money owed to Inland Revenue Department**

Type of tax owed: .....

Person liable: .....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

**(i) Unsecured debts**

Lender: .....

Evidence of debt (if any): .....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

**(j) Any other liabilities not falling within any of the preceding paragraphs**

Nature of liability: .....

Evidence of liability (if any): .....

To whom owing: .....

Amount owing at end of marriage, civil union, or de facto relationship: .....

Amount owing at date of affidavit: .....

10. Statements verifying balances are attached and marked [*insert numbers for each attachment*]

.....  
.....  
.....  
.....

**Income**

11. Since the end of my marriage, civil union, or de facto relationship, I have not earned or received any income other than as set out below from an asset described in paragraph 4 or from other sources:

Source: .....

.....

Amount: .....

**Capital payments**

12. Since the end of my marriage, civil union, or de facto relationship, I have made the following capital payments to an asset described in paragraph 4:

Asset: .....

.....

Amount paid: .....

**Assets disposed of**

13. Since the end of my marriage, civil union, or de facto relationship, I have not sold or otherwise disposed of (or agreed to sell or dispose of) any asset in which I had an interest at the date on which my marriage, civil union, or de facto relationship ended, other than the following:

Asset: .....

.....

Date: .....

Amount received or to be received: .....

Disposition of amount: .....

**Assets acquired**

14. Since the end of my marriage, civil union, or de facto relationship, I have not acquired or agreed to acquire any assets using relationship property, other than the following:

Asset: .....

.....

Mode of acquisition: .....

.....

Amount paid or to be paid: .....

Value at date of affidavit: .....

Signature of deponent: .....

Sworn/Affirmed\*

\*Select one

at .....[place] ..... [date]

Before me: ..... [name].....[signature]

(a solicitor of the High Court/Registrar/Justice of the Peace\*)

\*Select one.

Schedule 8 form P(R) 1: replaced, on 31 March 2014, by [rule 45](#) of the Family Courts Amendment Rules (No 2) 2014 (LI 2014/4).